

**Practice
Logo**

Practice Name
Street Address
City, State Zipcode

Insurance Verification

_____ Primary Carrier
_____ Secondary Carrier

_____ Worker's Compensation
_____ COBRA

_____ Other

Patient Name: _____

Date: _____ Time: _____

Date of Birth: _____

SSN: _____

Therapy: _____

Diagnosis: _____

ICD-9-CM Code(s): _____

Insured: _____ Relationship: _____

Employer: _____

Policy Number: _____

Group Number: _____

Insurance: _____

Phone: _____

Contact: _____

Agent#/Call Ref# _____

Address: _____

City, State, Zip: _____

CID In Network: _____ Self-funded: _____

HMO, PPO, POS, Indemnity, MCR Supp Only: _____

Effec Date: _____ Current? _____

Term Date: _____ COBRA Current: _____

Pre-Existing (if less than a year): _____

Pre-certification/determination required: _____

Case Manager: _____

Phone: _____

BENEFITS:

\$ _____ Deductible per _____ \$ _____ met Included in OOP? _____

_____ % Paid to \$ _____ OOP or Chgs \$ _____ met Inpatient or Outpatient: _____

_____ % Paid to \$ _____ Lifetime Max \$ _____ met

Specialist Office Visit Co-pay: \$ _____ Pay 100% after OV co-pay? _____

PCP: _____ Phone #: _____

Spoke to: _____ Referral Requested: _____

NOTES: _____
